

FSC GCC Fixed Income Report

06/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.16	4.397	98.55	99.25	5.07	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.83	4.875	98.77	99.40	5.23	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.83	4.875	98.77	99.37	5.24	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.57	5.932	102.11	102.93	4.70	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.92	5.375	99.46	100.17	5.33	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.92	5.375	99.49	100.11	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.56	6.750	105.09	105.77	5.30	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.78	5.625	100.60	101.41	5.29	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.32	6.000	101.45	102.24	5.57	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.32	6.000	101.54	102.22	5.58	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.81	6.250	102.82	103.53	5.68	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.81	6.250	102.84	103.64	5.66	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.56	7.375	110.28	111.18	5.83	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.92	6.500	93.43	94.33	6.99	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.92	6.500	93.35	94.36	6.99	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.78	6.750	95.84	96.82	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.78	6.750	95.86	96.77	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.81	7.000	98.68	99.62	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.81	7.000	98.69	99.58	7.03	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.06)	4.875	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.47	5.625	99.67	99.85	5.94	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.55	5.625	99.65	100.23	5.18	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.11	5.196	96.48	96.83	6.08	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.05	6.625	104.17	104.64	5.56	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.08	5.125	95.94	96.39	5.96	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.41	99.11	9.60	04/06/2026	7.95	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

06/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.49	2.500	92.78	93.29	3.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.03	3.125	96.19	96.63	3.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.03	2.500	96.95	97.31	3.90	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.07	3.125	97.50	97.97	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.44	1.875	86.58	87.13	3.66	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.51	4.125	91.34	92.12	4.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.51	3.125	97.00	97.47	3.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.49	3.125	76.82	77.59	4.60	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.90	1.700	86.29	86.78	3.64	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.93	4.375	68.72	69.88	6.80	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.31	4.000	64.25	65.42	6.80	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.93	3.625	81.88	82.92	5.93	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.46	7.500	90.79	91.91	8.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.48	5.625	91.97	92.84	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.81	6.250	78.76	79.77	8.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.81	7.000	102.81	103.66	5.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.10	7.375	102.83	103.70	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.81	5.250	86.62	87.55	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.80	4.250	92.09	92.91	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.45	5.450	88.96	89.81	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.12	5.625	87.64	88.58	7.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.52	7.000	102.03	102.93	6.36	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.46	6.750	99.35	100.27	6.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.46	6.000	78.47	79.54	8.01	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.78	5.250	99.39	100.10	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.50	4.625	91.26	91.96	5.21	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.03	4.000	99.27	99.71	4.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.03	4.500	100.93	101.45	4.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.03	4.375	100.94	101.43	4.10	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.55	3.250	93.25	93.78	4.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.26	2.000	72.71	73.81	4.27	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.83	2.500	94.23	94.72	4.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.55	2.900	96.86	97.29	4.04	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.91	0.625	81.11	81.93	3.64	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.91	3.625	97.21	97.71	4.15	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.10	2.750	99.55	99.91	3.77	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.04	3.000	97.76	98.04	4.99	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.59	4.500	99.83	100.35	4.43	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.04	3.750	96.38	97.10	4.30	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.88	2.950	95.96	96.08	5.19	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.87	2.625	95.27	95.46	5.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.85	4.750	99.31	99.96	4.76	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.80	3.875	98.91	99.01	5.18	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.80	2.500	95.96	96.07	4.83	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.89	4.250	98.74	98.88	5.57	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.01	4.125	98.48	98.65	5.54	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.67	4.760	99.59	99.75	4.86	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.44	3.635	95.04	95.33	5.14	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.45	3.875	95.15	95.51	4.69	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.20	4.564	99.05	99.12	5.33	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.09	4.750	99.04	99.19	5.53	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.58	4.500	98.86	99.09	4.88	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.11	4.638	98.50	99.06	4.82	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.20	3.500	98.04	98.11	5.16	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.20	2.750	96.65	97.35	3.65	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.58	3.650	93.77	94.34	4.66	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.05	4.375	99.59	99.78	4.49	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.24	6.850	111.49	112.46	5.57	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.48	4.848	99.82	100.23	4.80	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.28	3.875	94.86	95.30	4.75	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.57	5.500	101.31	101.49	4.87	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.08	3.875	98.98	99.09	4.76	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.05	4.875	102.27	102.78	4.41	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.56	6.500	113.41	114.22	5.04	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.26	5.500	99.07	99.20	6.17	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.47	2.375	92.22	92.45	5.72	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.82	6.252	97.63	98.34	7.57	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.90	5.625	99.17	99.88	5.76	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.79	4.100	93.90	94.78	5.65	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.82	7.500	99.43	99.76	7.64	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.10	2.000	91.48	91.66	4.95	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.44	2.000	93.38	93.53	4.86	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.13	5.000	99.86	99.97	5.18	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.98	2.375	92.09	92.26	5.22	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.82	3.875	96.48	96.85	4.61	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.82	4.500	96.91	97.68	4.68	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.54	5.000	100.74	100.88	4.62	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.13	5.000	99.86	99.97	5.18	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.54	5.000	100.74	100.88	4.62	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.21	3.750	97.13	97.39	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.82	3.875	96.48	96.85	4.61	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.82	4.500	96.91	97.68	4.68	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.51	4.000	99.28	99.38	5.27	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.03	3.500	94.57	94.85	4.49	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.03	4.250	90.48	91.13	5.07	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.03	2.875	97.90	98.03	4.89	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.03	4.375	87.36	88.29	5.20	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.49	2.750	96.28	96.42	5.30	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.82	2.900	93.78	94.00	4.64	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.49	2.750	96.28	96.42	5.30	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.82	2.900	93.78	94.00	4.64	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.51	4.000	99.28	99.38	5.27	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.51	4.500	98.81	99.12	4.68	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.03	2.875	97.90	98.03	4.89	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.03	4.250	90.48	91.13	5.07	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.03	4.375	87.36	88.29	5.20	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.01	3.473	99.81	99.91	20.07	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.01	4.000	98.90	98.97	5.08	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.48	4.723	101.75	102.17	4.27	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.01	5.060	98.21	98.97	5.14	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.01	5.500	102.54	103.32	5.24	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.64	5.375	97.48	97.93	6.74	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.91	4.311	99.10	99.21	5.22	BBB-	AT MATURITY	USD	SA

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